ACCEPTANCE FORM NO. _____

ACCEPTANCE FORM

TO THE VOLUNTARY TOTALITARIAN TENDER AND EXCHANGE OFFER

pursuant to Articles 102 and 106, paragraph 4, of Legislative Decree 24 February 1998, no. 58 (the "Offer") promoted by Banca Ifis S.p.A. (the "Offeror") over a maximum of 84,067,808 ordinary shares of illimity Bank S.p.A. (the "Issuer")

Dear Appointed Intermediary _		,		
The undersigned (first name, l	ast name or	company name)	, Tax Code / VAT No	, born in, on
owner of no.	ordinary sha	ares of the Issuer ("Shares") (with ISIN code:), with no indication of the par value, w	, Postcode , Customer Code , customer code ith regular dividend rights and freely transferable, of which it guarantees the
		tty, as well as the absence of charges and encumbrances of		
•		this Acceptance Form shall have the same meaning as asc		
DECLARES	Document office of the	t and the exemption document (the "Exemption Docume the Intermediary in Charge of Coordinating the Collection	ent") made available to the public at the Offeror's re n of Acceptances, Equita SIM S.p.A. (Milan, Via Filip	below, that will be paid for each Share tendered to the Offer, as per the Offer gistered office (Mestre (Venice) (VE), Via Terraglio no. 63), at the registered ppo Turati No. 9) and of the Appointed Intermediaries as indicated in the Offer & Co (www.sodali.com) and Georgeson S.r.l. (www.georgeson.com).
TENDERS	irrevocably	y and unconditionally to this Offer no have already been deposited with You in the securities will be placed in the aforementioned account following are deposited with You at the same time as of the signi	g the stock exchange liquidation;	;
	0			reby, by the Depositary Intermediary of the Shares tendered by means of this
AUTHORISES	the placing	g of the aforesaid Shares in a transitional deposit with Yo	ou restricted for the purposes of this Offer.	
CONSENTS		ed, all necessary formalities for the transfer of the Shares		mandate to execute or cause to be executed, in the name and on behalf of the ation, as defined below, on the Payment Date, as further specified in the Offer
DECLARES		delivery of the Shares under this Acceptance Form;	-	is Acceptance Form as a result of the verifications and controls following the by Articles 83-bis et seq. of the TUF and the Regulation adopted by CONSOB
		and the Bank of Italy by Resolution dated 22 February 2	2008, as subsequently amended and supplemented, th	by Articles 63-66 et 849. Of the 101 and the Regulation adopted by CoASOB estignation of the Acceptance Form also constitutes an irrevocable instruction in a securities account) to transfer the Shares deposited with such intermediaries
ACKNOWLEDGES	1. 2.	A.1, of the Offer Document. If any of the Conditions of to the Offer will be made available to their respectiv	ence of the Conditions of the Offer, or upon the waiv f the Offer will not occur and the Offeror will not exer	offers, pursuant to applicable laws and regulations; were thereof by the Offeror, as explained and described in Section A, Paragraph crise its right of waiver, the Offer will not be completed and the Shares tendered a, within the Trading Day following the date on which the Offeror will have
	3.		r in compliance with the applicable laws and regulatio	m. (Italian time) on 27 June 2025, extremes included, without prejudice to any ons, and that a reopening of the terms may occur on the Trading Days $7,89,10$
	4.	that for each Share tendered to the Offer, the Offeror w a. a component represented by ordinary Banca Ifi		deration") made up of: rease to Serve the Offer, equal to no. 0.10 Banca Ifis Shares listed on Euronext
		Milan, Euronext STAR Milan segment (the "C b. a cash component, equal to Euro 1.414, which w	Consideration in Shares"); will be adjusted to Euro 1.506 following the ex-divide:	and date, on 19 May 2025, of the coupon relating to the payment of the dividend the Offeror's shareholders' meeting on 17 April 2025 (the "Consideration in
	5.	Fractional Parts of the Banca Ifis Shares will be groupe relevant Adherents in proportion to their respective Fra	atio to the illimity Shares tendered to the Offer by one ned and subsequently sold on Euronext Milan, Eurone:	e Adherent does not correspond to an integer number of Banca Ifis Shares, the xt STAR Milan segment, and the proceeds of such sales will be credited to the ional Part), as explained and described in Section F, Paragraph F.6, of the Offer
	6.			or for the payment of the Monetary Amount of the Fractional Part, and that no
	7.	Acceptance Period indicated in the Offer Document, w Day following the closing date of the Reopening of	ment of the Consideration will be made on 4 July 20 without prejudice to any extensions to the Acceptance Terms, if any, without prejudice to any amendments	025, corresponding to the fifth Trading Day following the closing date of the Period pursuant to the applicable laws and regulations, or on the fifth Trading to the Offer that may intervene in compliance with the applicable laws and
	8.	(including, for the sake of completeness, IRAP) or sub for each Share tendered to the Offer between the date	duties, if any, and of fees, commissions and expense stitute tax, if due, on the capital gain, if any, will rem	the Offeror; ese which will remain payable by the Offeror. On the contrary, any income tax lain payable by the Adherents and no interest will be paid on the Consideration the Consideration or the Payment Date Following the Reopening of Terms, if
	9.			termediaries on behalf of the Adherents, who shall countersign the Acceptance
	10.		ntermediary does not deliver the Acceptance Form and	d, if applicable, does not deposit the Shares with the Intermediary in Charge of
	11.	that the Depositary Intermediary does not transfer the	Consideration to the rightsholders or delays the transf he Payment Date, or, in the event of any Reopening	of the Terms, the Payment Date Following the Reopening of the Terms, the
GRANTS	segment, i exchange	in name and on behalf of the undersigned, the relevant F	Fractional Parts to which the undersigned is entitled, is e undersigned, through this Appointed Intermediary an	the Consideration in Shares, to sell on Euronext Milan, Euronext STAR Milan if any, equal to no Banca Ifis Shares, deriving from the nd in the terms set forth below, the Monetary Amount of the Fractional Part, as
AUTHORISES			SHARES COMPONENT OF THE CONSIDER	RATION
	this Appoi	inted Intermediary/Depositary Intermediary to: settle/procure the settlement of the payment of the Cor a consequence of the ratio of 0.10 Banca Ifis	nsideration in Shares through the deposit of no Shares for each Share of the Issuer, through	Banca Ifis Shares to which the undersigned is entitled as the registration, in dematerialized form, to the securities account no.
	0	the Shares, equal to no. Ban	nca Ifis Shares, crediting, directly or indirectly, the M	name of; art to which the undersigned is entitled as a consequence of the exchange with onetary Amount of the Fractional Part through: the name of, at
		2. non-transferable bank draft in the name of	, IBAN to be	the name of, at, at sent to
	this Appoi	inted Intermediary/Depositary Intermediary to settle/proc	CASH COMPONENT OF THE CONSIDERA	ATION on in Cash through:
		non-transferable bank draft in the name of	, IBAN to be	the name of, at, at, in the amount of
		Euro	representing the overall Consideration in C	ash for the Shares tendered to the Offer.
DECLARES	1.	States of America (i.e., addressed to "U.S. Persons", a Italy where such Offer is not permitted in the absence	as defined under the U.S. Securities Act of 1933, as an e of authorisation by the competent authorities or other	ly and has not been and will not be promoted, nor disseminated, in the United mended), in Canada, Japan and Australia, as well as in any country other than ner fulfilment on the part of the Offeror (such countries, including the United or international means of communication or commerce of the Other Countries

(including, by way of example, the postal network, fax, e-mail, telephone and internet), nor through any structure of any of the financial intermediaries of the Other Countries, nor in any other way (for further information, see Section F, Paragraph F.4, of the Offer Document); not to have received and/or sent copies or originals of this Acceptance Form, the Offer Document and/or any document relating to the Offer, including the Exemption Document, from or to the Other Countries in which the Offer is not permitted in the absence of authorisation by the competent authorities and not to have otherwise used in connection with the Offer, directly

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or indirectly the postal services and/or any other means or instrument (including, without limitation, the postal network, fax, telex, electronic mail, telephone and Internet, and/or any other means or medium of information technology) of national or international commerce, or the services of any regulated market of the Other Countries; and

3. to be outside Other Countries where the Offer is not permitted in the absence of authorisation by the competent authorities when this Acceptance Form is delivered or signed.

Pursuant to and for the purposes of Article 13 of the EU Regulation 679/2016 ("GDPR"), it is hereby notified that the personal data provided when signing this Acceptance Form will be processed, also through the use of computer and telematic procedures, for the sole purposes directly connected and instrumental to the Offer, which constitute the legal basis for the processing. The provision of data is necessary and any refusal to provide such data shall result in the impossibility to adhere to the Offer. In relation to the aforesaid processing, the Adherent may exercise the rights set forth in Articles 15 to 22 of the GDPR (including, without limitation, the right of access, the right to resure of data, the right to rectification, the right to limitation of data processing and the right to lodge a complaint with the Garante per la protezione dei dati personali). Personal data will be processed, as separate and autonomous data controllers, each for the purposes related and instrumental to its role in the transaction by the Intermediary in Charge of Coordinating the Collection of Acceptances, the Offeror, the Depositary Intermediaries and companies identified by the latter which - as data controllers or data processors - perform functional or support activities as necessary for the transaction, to whom the personal data may be communicated and whose precise identity may be known by directly contacting the Intermediary in Charge of Coordinating the Collection of Acceptances, the Offeror and the Depositary Intermediaries (who may also be requested to know the identity of their respective data processors, if any). The data will be retained only for the period of time necessary to pursue the aforesaid purposes, after which they will be retained in accordance with the ordinary limitation periods set forth by the Italian Civil Code or by specific praying of law for administrative purposes and to the processor of third praying or of third praying.

rovisions of taw, for administrative purposes ana/or to assert or defend a right or a regulmate interest of the notaers or of intra parties.	
	, there
The Adherent or its representative	Stamp and signature of the Appointed Intermediary
The Demository Intermedians with whom this Assertance Form is demosited dealors upon its presentation by the subscriber and under its arrangementality.	

Depositary Intermediary with whom this Acceptance Form is deposited declares upon its presentation by the subscriber and under its own responsibility.

(a) (b) to be the depositary of the above-mentioned Shares subject of this Acceptance Form; to carry out the necessary formalities for the transfer of the Shares to the Intermediary in Charge of Coordinating the Collection of Acceptances exclusively through Euronext Milan, by and no later than the end of the Acceptance Period, or by and no later than the end of the Reopening of the Terms, if any.

Stamp and signature of Depositary Intermediary

Sheet No. 1 - Copy for the Intermediary in Charge of Coordinating the Collection of Acceptances

ACCEPTANCE FORM

TO THE VOLUNTARY TOTALITARIAN TENDER AND EXCHANGE OFFER

pursuant to Articles 102 and 106, paragraph 4, of Legislative Decree 24 February 1998, no. 58 (the "Offer") promoted by Banca Ifis S.p.A. (the "Offeror") over a maximum of 84.067.808 ordinary shares of illimity Bank S.p.A. (the "Issuer")

ACCEPTANCE FORM NO. __

Dear Appointed Intermediar	v	promoted by Banea ms 5.p.m. (are 'Oneror')	over a maximum of 0-4,007,000 of amary si	nares of mininey bank 5.p.m. (the 13	sur)
**		r company nama)	Tay Code / VAT No		, born in , on
, Citizensh	ip / Nationality	, resident / with registered office in	, Province , Province	, Street, P	costcode, Customer Code,
owner of no legitimate and full ownership		nares of the Issuer ("Shares") (with ISIN code:ity, as well as the absence of charges and encumbrance:			hts and freely transferable, of which it guarantees the
Capitalized terms not otherw	ise defined in	this Acceptance Form shall have the same meaning as a	ascribed to them in the offer document pr	repared for the purpose of the Offer ("	Offer Document").
DECLARES	Documen office of t	to have acknowledged of all the conditions, terms and modalities of this Offer, including the Consideration, as defined below, that will be paid for each Share tendered to the Offer, as per the Off Document and the exemption document (the "Exemption Document") made available to the public at the Offeror's registered office (Mestre (Venice) (VE), Via Terraglio no. 63), at the register office of the Intermediary in Charge of Coordinating the Collection of Acceptances, Equita SIM S.p.A. (Milan, Via Filippo Turati No. 9) and of the Appointed Intermediaries as indicated in the Off Document, and available on the website of the Offeror (www.bancaifis.it) and of the Global Information Agents Sodali & Co (www.sodali.com) and Georgeson S.r.l. (www.georgeson.com).			
TENDERS	irrevocab.	ly and unconditionally to this Offer no	ring the stock exchange liquidation; gning of this Acceptance Form; and	the name of:d, attached hereby, by the Depositary	Intermediary of the Shares tendered by means of thi
AUTHORISES	the placin	ng of the aforesaid Shares in a transitional deposit with	You restricted for the purposes of this Of	fer.	
CONSENTS		the transfer to the Offeror of the Shares placed in the ed, all necessary formalities for the transfer of the Shartt.			
DECLARES	-	to accept as of now the cancellation of the transactio delivery of the Shares under this Acceptance Form; to be aware that, in view of the fact that the Shares ar	-	-	-
	-		y 2008, as subsequently amended and sup	pplemented, the signature of the Acce	ptance Form also constitutes an irrevocable instruction
ACKNOWLEDGES	1. 2.	A.1, of the Offer Document. If any of the Conditions	arrence of the Conditions of the Offer, or s of the Offer will not occur and the Offer	upon the waiver thereof by the Offer or will not exercise its right of waiver,	cable laws and regulations; or, as explained and described in Section A, Paragrap the Offer will not be completed and the Shares tendere by following the date on which the Offeror will hav
	3.	that the Acceptance Period commenced at 8:30 a.m.	cur in compliance with the applicable laws	s and regulations, and that a reopening	June 2025, extremes included, without prejudice to any g of the terms may occur on the Trading Days 7, 8 9, 10
	4.	that for each Share tendered to the Offer, the Offeron a. a component represented by ordinary Banca			, equal to no. 0.10 Banca Ifis Shares listed on Euronex
		balance for financial year 2024 which will b Cash"),	th will be adjusted to Euro 1.506 following be distributed by the Offeror and has been		5, of the coupon relating to the payment of the dividenters' meeting on 17 April 2025 (the "Consideration in
	5.	Fractional Parts of the Banca Ifis Shares will be grou	Ratio to the illimity Shares tendered to the uped and subsequently sold on Euronext 1	Milan, Euronext STAR Milan segmen	respond to an integer number of Banca Ifis Shares, that, and the proceeds of such sales will be credited to that and described in Section F, Paragraph F.6, of the Offe
	6.			Ifis Shares, nor for the payment of the	e Monetary Amount of the Fractional Part, and that n
	7.	that in the Offer Document it is provided that the p Acceptance Period indicated in the Offer Document	ayment of the Consideration will be made, without prejudice to any extensions to the forms, if any, without prejudice to any	the Acceptance Period pursuant to the any amendments to the Offer that may	the fifth Trading Day following the closing date of th applicable laws and regulations, or on the fifth Trading intervene in compliance with the applicable laws and
	8.	that the Consideration is net of stamp and registratic (including, for the sake of completeness, IRAP) or significant for each Share tendered to the Offer between the da	on duties, if any, and of fees, commission substitute tax, if due, on the capital gain, if	ns and expenses which will remain pa if any, will remain payable by the Adh	ayable by the Offeror. On the contrary, any income ta erents and no interest will be paid on the Consideration e Payment Date Following the Reopening of Terms, i
	9.			Depositary Intermediaries on behalf	of the Adherents, who shall countersign the Acceptance
	10.	Coordinating the Collection of Acceptances by the l	Intermediary does not deliver the Accept last valid day of the Acceptance Period o	or, where applicable, by and no later th	at deposit the Shares with the Intermediary in Charge of than the last day of the Reopening of Terms, if any, and
	11.	that the Depositary Intermediary does not transfer th that for the period between the acceptance date and Adherents to the Offer may exercise the property an	d the Payment Date, or, in the event of a	any Reopening of the Terms, the Payr	ment Date Following the Reopening of the Terms, the f the same Adherents.
GRANTS	segment, exchange	cable mandate to the Intermediary in Charge of Coordir in name and on behalf of the undersigned, the relevant of such shares with the Shares of the Issuer, paying to t and described in Section F, Paragraph F.6, of the Offer	t Fractional Parts to which the undersigne the undersigned, through this Appointed I	ed is entitled, if any, equal to no	Banca Ifis Shares, deriving from th
AUTHORISES			SHARES COMPONENT OF THE	E CONSIDERATION	
	this Appo	sinted Intermediary/Depositary Intermediary to: settle/procure the settlement of the payment of the C a consequence of the ratio of 0.10 Banca Ifi	Consideration in Shares through the depos is Shares for each Share of the Iss	sit of no B	anca Ifis Shares to which the undersigned is entitled a dematerialized form, to the securities account no
	0	, at, at, communicate to the Intermediary in Charge of Coor the Shares, equal to no.	dinating the Collection of Acceptances th	in the name of he Fractional Part to which the undersi directly, the Monetary Amount of the	; igned is entitled as a consequence of the exchange with Fractional Part through:
		credit to the account no.	, IBAN	, in the name of	
			CASH COMPONENT OF THE	CONSIDERATION	·
	this Appo	ointed Intermediary/Depositary Intermediary to settle/pr 1. credit to the account no	ocure the settlement of the payment of th	e Consideration in Cash through: in the name of : or	
		credit to the account no non-transferable bank draft in the name of _ Euro	representing the overall Con	to be sent to to be sent to isideration in Cash for the Shares tend-	ered to the Offer.
DECLARES	1.	to be aware that the Offer is addressed, on equal ter States of America (i.e., addressed to "U.S. Persons" Italy where such Offer is not permitted in the abser	rms, to all the holders of the Shares, is pr c, as defined under the U.S. Securities Ac nee of authorisation by the competent au	romoted in Italy and has not been and et of 1933, as amended), in Canada, Ja athorities or other fulfilment on the pa	will not be promoted, nor disseminated, in the Unite apan and Australia, as well as in any country other tha art of the Offeror (such countries, including the Unite of communication or commerce of the Other Countrie

(including, by way of example, the postal network, fax, e-mail, telephone and internet), nor through any structure of any of the financial intermediaries of the Other Countries, nor in any other way (for further information, see Section F, Paragraph F.4, of the Offer Document); not to have received and/or sent copies or originals of this Acceptance Form, the Offer Document and/or any document relating to the Offer, including the Exemption Document, from or to the Other Countries in which the Offer is not permitted in the absence of authorisation by the competent authorities and not to have otherwise used in connection with the Offer, directly

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or indirectly the postal services and/or any other means or instrument (including, without limitation, the postal network, fax, telex, electronic mail, telephone and Internet, and/or any other means or medium of information technology) of national or international commerce, or the services of any regulated market of the Other Countries; and 3. to be outside Other Countries where the Offer is not permitted in the absence of authorisation by the competent authorities when this Acceptance Form is delivered or

signed.

Pursuant to and for the purposes of Article 13 of the EU Regulation 679/2016 ("GDPR"), it is hereby notified that the personal data provided when signing this Acceptance Form will be processed, also through the use of computer and telematic procedures, for the sole purposes directly connected and instrumental to the Offer, which constitute the legal basis for the processing. The provision of data is necessary and any refusal to provide such data shall result in the impossibility to adhere to the Offer. In relation to the aforesaid processing, the Adherent may exercise the rights set forth in Articles 15 to 22 of the GDPR (including, without limitation, the right of access, the right to result of the interval controllers, each for the purposes related and instrumental to its role in the transaction by the Intermediary in Charge of Coordinating the Collection of Acceptances, the Offeror, the Depositary Intermediaries and companies identified by the latter which - as data controllers or data processors - perform functional or support activities as necessary for the transaction, to whom the personal data may be communicated and whose precise identity may be known by directly contacting the Intermediary in Charge of Coordinating the Collection of Acceptances, the Offeror and the Depositary Intermediaries (who may also be requested to know the identity of their respective data processors, if any).

The data will be retained only for the period of time necessary to pursue the aforesaid purposes, after which they will be retained in accordance with the ordinary limitation periods set forth by the Italian Civil Code or by specific provisions of law, for administrative purposes and/or to assert or defend a right or a legitimate interest of the holders or of third parties.

	, there
The Adherent or its representative	Stamp and signature of the Appointed Intermediary
The Depositary Intermediary with whom this Acceptance Form is deposited declares upon its presentation by the subscriber and under its own responsibility:	

(a)

to be the depositary of the above-mentioned Shares subject of this Acceptance Form; to carry out the necessary formalities for the transfer of the Shares to the Intermediary in Charge of Coordinating the Collection of Acceptances exclusively through Euronext Milan, by and no later than the end of the (b) Acceptance Period, or by and no later than the end of the Reopening of the Terms, if any

Stamp and signature of Depositary Intermediary

Sheet No. 2 - Copy for the Appointed Intermediary

ACCEPTANCE FORM NO. _____

ACCEPTANCE FORM

TO THE VOLUNTARY TOTALITARIAN TENDER AND EXCHANGE OFFER

pursuant to Articles 102 and 106, paragraph 4, of Legislative Decree 24 February 1998, no. 58 (the "Offer") promoted by Banca Ifis S.p.A. (the "Offeror") over a maximum of 84,067,808 ordinary shares of illimity Bank S.p.A. (the "Issuer")

Dear Appointed Intermediary _		,			
The undersigned (first name, l		ompany name)	, Tax Code / VAT No		, born in, on
	ordinary shar	es of the Issuer ("Shares") (with ISIN code:		e par value, with regular dividend rights	code, Customer Code, and freely transferable, of which it guarantees the
		, as well as the absence of charges and encumbrance	-		
Capitalized terms not otherwise		is Acceptance Form shall have the same meaning as	*		
DECLARES	Document a office of the	and the exemption document (the "Exemption Docu	ument") made available to the public at the tion of Acceptances, Equita SIM S.p.A. (M	e Offeror's registered office (Mestre (V lilan, Via Filippo Turati No. 9) and of th	or each Share tendered to the Offer, as per the Offer enice) (VE), Via Terraglio no. 63), at the registered e Appointed Intermediaries as indicated in the Offer and Georgeson S.r.l. (www.georgeson.com).
TENDERS	0 0 0	and unconditionally to this Offer nohave already been deposited with You in the securi will be placed in the aforementioned account follow are deposited with You at the same time as of the si will be transferred/deposited to You, in a timely m Acceptance Form.	ving the stock exchange liquidation; igning of this Acceptance Form; and	he name of:	termediary of the Shares tendered by means of this
AUTHORISES	the placing	of the aforesaid Shares in a transitional deposit with	You restricted for the purposes of this Offe	er.	
CONSENTS					use to be executed, in the name and on behalf of the name and the Payment Date, as further specified in the Offer
DECLARES	d	o accept as of now the cancellation of the transactive delivery of the Shares under this Acceptance Form;	-	-	
	a te		ry 2008, as subsequently amended and sup	plemented, the signature of the Accepta	I the 1 OF all the Regulation adopted by CONSOB nace Form also constitutes an irrevocable instruction ransfer the Shares deposited with such intermediaries
ACKNOWLEDGES	2.	A.1, of the Offer Document. If any of the Condition	urrence of the Conditions of the Offer, or a s of the Offer will not occur and the Offeron	upon the waiver thereof by the Offeror, r will not exercise its right of waiver, the	le laws and regulations; as explained and described in Section A, Paragraph Offer will not be completed and the Shares tendered following the date on which the Offeror will have
	3.	that the Acceptance Period commenced at 8:30 a.m	cur in compliance with the applicable laws	and regulations, and that a reopening of	e 2025, extremes included, without prejudice to any the terms may occur on the Trading Days 7, 8 9, 10
	4.	that for each Share tendered to the Offer, the Offere	or will pay to the Adherents a consideration	(the "Consideration") made up of:	qual to no. 0.10 Banca Ifis Shares listed on Euronext
		Milan, Euronext STAR Milan segment (the b. a cash component, equal to Euro 1.414, whi balance for financial year 2024 which will Cash"),	"Consideration in Shares"); ch will be adjusted to Euro 1.506 following be distributed by the Offeror and has been	the ex-dividend date, on 19 May 2025,	of the coupon relating to the payment of the dividend 'meeting on 17 April 2025 (the "Consideration in
	5.	Fractional Parts of the Banca Ifis Shares will be gro relevant Adherents in proportion to their respective	Ratio to the illimity Shares tendered to the ouped and subsequently sold on Euronext N	Milan, Euronext STAR Milan segment,	pond to an integer number of Banca Ifis Shares, the and the proceeds of such sales will be credited to the d described in Section F, Paragraph F.6, of the Offer
	6.			fis Shares, nor for the payment of the M	Monetary Amount of the Fractional Part, and that no
	7.	Acceptance Period indicated in the Offer Document	payment of the Consideration will be mad t, without prejudice to any extensions to th of Terms, if any, without prejudice to any	e Acceptance Period pursuant to the app amendments to the Offer that may interest to the offer that may interest to the offer that may interest the offer the offer the offer that may interest the offer the	fifth Trading Day following the closing date of the olicable laws and regulations, or on the fifth Trading ervene in compliance with the applicable laws and
	8.	that the Consideration is net of stamp and registrat (including, for the sake of completeness, IRAP) or for each Share tendered to the Offer between the d	ion duties, if any, and of fees, commission substitute tax, if due, on the capital gain, if	s and expenses which will remain paya any, will remain payable by the Adhere	ble by the Offeror. On the contrary, any income tax nts and no interest will be paid on the Consideration 'ayment Date Following the Reopening of Terms, if
	9.			Depositary Intermediaries on behalf of t	he Adherents, who shall countersign the Acceptance
	10.	Coordinating the Collection of Acceptances by the	y Intermediary does not deliver the Accepta last valid day of the Acceptance Period or	, where applicable, by and no later than	eposit the Shares with the Intermediary in Charge of the last day of the Reopening of Terms, if any, and
	11.	that the Depositary Intermediary does not transfer t that for the period between the acceptance date an Adherents to the Offer may exercise the property ar	d the Payment Date, or, in the event of ar	ny Reopening of the Terms, the Payme	nt Date Following the Reopening of the Terms, the ne same Adherents.
GRANTS	segment, in exchange of	name and on behalf of the undersigned, the relevan	nt Fractional Parts to which the undersigne the undersigned, through this Appointed Ir	d is entitled, if any, equal to no	s, to sell on Euronext Milan, Euronext STAR Milan Banca Ifis Shares, deriving from the low, the Monetary Amount of the Fractional Part, as
AUTHORISES			SHARES COMPONENT OF THE	CONSIDERATION	
	0	ted Intermediary/Depositary Intermediary to: settle/procure the settlement of the payment of the a consequence of the ratio of 0.10 Banca In	Consideration in Shares through the depositis Shares for each Share of the Issu	it of noBaner, through the registration, in den	ca Ifis Shares to which the undersigned is entitled as naterialized form, to the securities account no.
		the Shares, equal to no.	Banca Ifis Shares, crediting, directly or ind	irectly, the Monetary Amount of the Fra	ed is entitled as a consequence of the exchange with actional Part through:
		non-transferable bank draft in the name of _	, IBAN	; or;	, at
		ted Intermediary/Depositary Intermediary to settle/r	CASH COMPONENT OF THE O	CONSIDERATION Consideration in Cash through:	
		credit to the account no. non-transferable bank draft in the name of	, IBAN	; or	, at
		non-transferable bank draft in the name of Euro	representing the overall Cons	ideration in Cash for the Shares tendere	d to the Offer.
DECLARES		States of America (i.e., addressed to "U.S. Persons Italy where such Offer is not permitted in the abse	", as defined under the U.S. Securities Act ence of authorisation by the competent aut	of 1933, as amended), in Canada, Japan horities or other fulfilment on the part of	ill not be promoted, nor disseminated, in the United n and Australia, as well as in any country other than of the Offeror (such countries, including the United communication or commerce of the Other Countries

(including, by way of example, the postal network, fax, e-mail, telephone and internet), nor through any structure of any of the financial intermediaries of the Other Countries, nor in any other way (for further information, see Section F, Paragraph F.4, of the Offer Document); not to have received and/or sent copies or originals of this Acceptance Form, the Offer Document and/or any document relating to the Offer, including the Exemption Document, from or to the Other Countries in which the Offer is not permitted in the absence of authorisation by the competent authorities and not to have otherwise used in connection with the Offer, directly

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or indirectly the postal services and/or any other means or instrument (including, without limitation, the postal network, fax, telex, electronic mail, telephone and Internet, and/or any other means or medium of information technology) of national or international commerce, or the services of any regulated market of the Other Countries; and

3. to be outside Other Countries where the Offer is not permitted in the absence of authorisation by the competent authorities when this Acceptance Form is delivered or signed.

Pursuant to and for the purposes of Article 13 of the EU Regulation 679/2016 ("GDPR"), it is hereby notified that the personal data provided when signing this Acceptance Form will be processed, also through the use of computer and telematic procedures, for the sole purposes directly connected and instrumental to the Offer, which constitute the legal basis for the processing. The provision of data is necessary and any refusal to provide such data shall result in the impossibility to adhere to the Offer. In relation to the aforesaid processing, the Adherent may exercise the rights set forth in Articles 15 to 22 of the GDPR (including, without limitation, the right of access, the right to resure of data, the right to rectification, the right to limitation of data processing and the right to lodge a complaint with the Garante per la protezione dei dati personali). Personal data will be processed, as separate and autonomous data controllers, each for the purposes related and instrumental to its role in the transaction by the Intermediary in Charge of Coordinating the Collection of Acceptances, the Offeror, the Depositary Intermediaries and companies identified by the latter which - as data controllers or data processors - perform functional or support activities as necessary for the transaction, to whom the personal data may be communicated and whose precise identity may be known by directly contacting the Intermediary in Charge of Coordinating the Collection of Acceptances, the Offeror and the Depositary Intermediaries (who may also be requested to know the identity of their respective data processors, if any). The data will be retained only for the period of time necessary to pursue the aforesaid purposes, after which they will be retained in accordance with the ordinary limitation periods set forth by the Italian Civil Code or by specific

rovisions of law, for administrative purposes and/or to assert or aegena a right or a legitimate interest of the holders or of third parties.	
	, there
The Adherent or its representative	Stamp and signature of the Appointed Intermediary
The Denositary Intermediary with whom this Acceptance Form is denosited declares upon its presentation by the subscriber and under its own responsibility:	

(a) (b) to be the depositary of the above-mentioned Shares subject of this Acceptance Form; to carry out the necessary formalities for the transfer of the Shares to the Intermediary in Charge of Coordinating the Collection of Acceptances exclusively through Euronext Milan, by and no later than the end of the Acceptance Period, or by and no later than the end of the Reopening of the Terms, if any.

Stamp and signature of Depositary Intermediary

Sheet No. 3 - Copy for the Depositary Intermediary

ACCEPTANCE FORM

TO THE VOLUNTARY TOTALITARIAN TENDER AND EXCHANGE OFFER

pursuant to Articles 102 and 106, paragraph 4, of Legislative Decree 24 February 1998, no. 58 (the "Offer") promoted by Banca Ifis S.p.A. (the "Offeror") over a maximum of 84,067,808 ordinary shares of illimity Bank S.p.A. (the "Issuer")

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Dear Appointed Intermediary _		,		
The undersigned (first name, l	last name or	r company name)	, Tax Code / VAT No	, bom in, on
owner of no, Citizenship	/ Nationality ordinary sha	, resident / with registered office in ares of the Issuer ("Shares") (with ISIN code:	, Province, Street, with no indication of the par value, with	, Postcode , Customer Code , h regular dividend rights and freely transferable, of which it guarantees the
legitimate and full ownership a	ınd availabili	ity, as well as the absence of charges and encumbrances o	f any kind and nature, real or personal.	
Capitalized terms not otherwise	e defined in t	this Acceptance Form shall have the same meaning as asc	ribed to them in the offer document prepared for the pr	urpose of the Offer ("Offer Document").
DECLARES	Document office of the	tt and the exemption document (the "Exemption Docume the Intermediary in Charge of Coordinating the Collection	ent") made available to the public at the Offeror's regin of Acceptances, Equita SIM S.p.A. (Milan, Via Filipp	elow, that will be paid for each Share tendered to the Offer, as per the Offer istered office (Mestre (Venice) (VE), Via Terraglio no. 63), at the registered o Turati No. 9) and of the Appointed Intermediaries as indicated in the Offer Co (www.sodali.com) and Georgeson S.r.l. (www.georgeson.com).
TENDERS	0 0	ly and unconditionally to this Offer no. have already been deposited with You in the securities will be placed in the aforementioned account following are deposited with You at the same time as of the signi	g the stock exchange liquidation; ing of this Acceptance Form; and	:
	0	Acceptance Form.	ier, by appointment expressiy accepted, attached herei	by, by the Depositary Intermediary of the Shares tendered by means of this
AUTHORISES	the placing	g of the aforesaid Shares in a transitional deposit with Yo	ou restricted for the purposes of this Offer.	
CONSENTS		ed, all necessary formalities for the transfer of the Shares		nandate to execute or cause to be executed, in the name and on behalf of the ion, as defined below, on the Payment Date, as further specified in the Offer
DECLARES		delivery of the Shares under this Acceptance Form; to be aware that, in view of the fact that the Shares are s	subject to the dematerialization regime provided for by	Acceptance Form as a result of the verifications and controls following the Articles 83-bis et seq. of the TUF and the Regulation adopted by CONSOB
				signature of the Acceptance Form also constitutes an irrevocable instruction a securities account) to transfer the Shares deposited with such intermediaries
ACKNOWLEDGES	1. 2.	A.1, of the Offer Document. If any of the Conditions of	ence of the Conditions of the Offer, or upon the waiver f the Offer will not occur and the Offeror will not exerci	fers, pursuant to applicable laws and regulations; r thereof by the Offeror, as explained and described in Section A, Paragraph se its right of waiver, the Offer will not be completed and the Shares tendered within the Trading Day following the date on which the Offeror will have
	3.	that the Acceptance Period commenced at 8:30 a.m. (I	in compliance with the applicable laws and regulations	(Italian time) on 27 June 2025, extremes included, without prejudice to any s, and that a reopening of the terms may occur on the Trading Days $7,89,10$
	4.		is Shares issued in execution of the Share Capital Increa	ration") made up of: ase to Serve the Offer, equal to no. 0.10 Banca Ifis Shares listed on Euronext
			will be adjusted to Euro 1.506 following the ex-dividence	d date, on 19 May 2025, of the coupon relating to the payment of the dividend te Offeror's shareholders' meeting on 17 April 2025 (the "Consideration in
	5.	Fractional Parts of the Banca Ifis Shares will be groupe relevant Adherents in proportion to their respective Fra	tio to the illimity Shares tendered to the Offer by one and and subsequently sold on Euronext Milan, Euronext	Adherent does not correspond to an integer number of Banca Ifis Shares, the STAR Milan segment, and the proceeds of such sales will be credited to the nal Part), as explained and described in Section F, Paragraph F.6, of the Offer
	6.			for the payment of the Monetary Amount of the Fractional Part, and that no
	7.	Acceptance Period indicated in the Offer Document, w	rment of the Consideration will be made on 4 July 202 without prejudice to any extensions to the Acceptance P Terms, if any, without prejudice to any amendments t	25, corresponding to the fifth Trading Day following the closing date of the teriod pursuant to the applicable laws and regulations, or on the fifth Trading or the Offer that may intervene in compliance with the applicable laws and the Offer that may be considered to the offer that may be offer that
	8.	that the Consideration is net of stamp and registration (including, for the sake of completeness, IRAP) or sub- for each Share tendered to the Offer between the date	duties, if any, and of fees, commissions and expenses stitute tax, if due, on the capital gain, if any, will remai	which will remain payable by the Offeror. On the contrary, any income tax in payable by the Adherents and no interest will be paid on the Consideration be Consideration or the Payment Date Following the Reopening of Terms, if
	9.			rmediaries on behalf of the Adherents, who shall countersign the Acceptance
	10.		termediary does not deliver the Acceptance Form and,	if applicable, does not deposit the Shares with the Intermediary in Charge of ble, by and no later than the last day of the Reopening of Terms, if any, and
	11.	that the Depositary Intermediary does not transfer the O	Consideration to the rightsholders or delays the transfer he Payment Date, or, in the event of any Reopening o	r; and f the Terms, the Payment Date Following the Reopening of the Terms, the
GRANTS	segment, i exchange	in name and on behalf of the undersigned, the relevant Fr	ractional Parts to which the undersigned is entitled, if a undersigned, through this Appointed Intermediary and	e Consideration in Shares, to sell on Euronext Milan, Euronext STAR Milan any, equal to noBanca Ifis Shares, deriving from the lin the terms set forth below, the Monetary Amount of the Fractional Part, as
AUTHORISES			SHARES COMPONENT OF THE CONSIDERA	ATION
	this Appoi	settle/procure the settlement of the payment of the Con a consequence of the ratio of 0.10 Banca Ifis	sideration in Shares through the deposit of no Shares for each Share of the Issuer, through the notes that the share of the Issuer, through the notes that the share of the Issuer, through the notes that the shares through the notes that the shares through the notes that the shares through the notes that the note	Banca Ifis Shares to which the undersigned is entitled as the registration, in dematerialized form, to the securities account no.
	0	the Shares equal to no Ban	aca Ifis Shares crediting directly or indirectly the Mor	ame of; t to which the undersigned is entitled as a consequence of the exchange with netary Amount of the Fractional Part through: the name of, at
		2. non-transferable bank draft in the name of	, IBAN to be so	the name of, at, at, at
	this Appoi	onted Intermediary/Depositary Intermediary to settle/proc 1. credit to the account no	CASH COMPONENT OF THE CONSIDERAT cure the settlement of the payment of the Consideration in	in Cash through:
		non-transferable bank draft in the name of	, IBAN to be :	the name of, at, at, in the amount of
		Euro	representing the overall Consideration in Cas	sh for the Shares tendered to the Offer.
DECLARES	1.	States of America (i.e., addressed to "U.S. Persons", a: Italy where such Offer is not permitted in the absence	as defined under the U.S. Securities Act of 1933, as ame of authorisation by the competent authorities or other	and has not been and will not be promoted, nor disseminated, in the United ended), in Canada, Japan and Australia, as well as in any country other than r fulfilment on the part of the Offeror (such countries, including the United r international means of communication or commerce of the Other Countries

including, by way of example, the postal network, fax, e-mail, telephone and internet), nor through any structure of any of the financial intermediaries of the Other Countries, nor in any other way (for further information, see Section F, Paragraph F.4, of the Offer Document); not to have received and/or sent copies or originals of this Acceptance Form, the Offer Document and/or any document relating to the Offer, including the Exemption Document, from or to the Other Countries in which the Offer is not permitted in the absence of authorisation by the competent authorities and not to have otherwise used in connection with the Offer, directly

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or indirectly the postal services and/or any other means or instrument (including, without limitation, the postal network, fax, telex, electronic mail, telephone and Internet, and/or any other means or medium of information technology) of national or international commerce, or the services of any regulated market of the Other Countries; and 3.

to be outside Other Countries where the Offer is not permitted in the absence of authorisation by the competent authorities when this Acceptance Form is delivered or signed.

Pursuant to and for the purposes of Article 13 of the EU Regulation 679/2016 ("GDPR"), it is hereby notified that the personal data provided when signing this Acceptance Form will be processed, also through the use of computer and telematic procedures, for the sole purposes directly connected and instrumental to the Offer, which constitute the legal basis for the processing. The provision of data is necessary and any refusal to provide such data shall result in the impossibility to adhere to the Offer. In relation to the aforesaid processing, the Adherent may exercise the rights set forth in Articles 15 to 22 of the GDPR (including, without limitation, the right of access, the right to result of a the right to rectification, the right to limitation of data processing and the right to lodge a complaint with the Garante per la protezione dei dati personali). Personal data will be processed, as separate and autonomous data controllers, each for the purposes related and instrumental to its role in the transaction by the Intermediary in Charge of Coordinating the Collection of Acceptances, the Offeror, the Depositary Intermediaries and companies identified by the latter which - as data controllers or data processors - perform functional or support activities as necessary for the transaction, to whom the personal data may be communicated and whose precise identity may be known by directly contacting the Intermediary in Charge of Coordinating the Collection of Acceptances, the Offeror and the Depositary Intermediaries (who may also be requested to know the identity of their respective data processors, if any).

The data will be retained only for the period of time necessary to pursue the aforesaid purposes, after which they will be retained in accordance with the ordinary limitation periods set forth by the Italian Civil Code or by specific provisions of law, for administrative purposes and/or to assert or defend a right or a legitimate interest of the holders or of third parties.

		, there
The Adherent or its representative		Stamp and signature of the Appointed Intermediary
The Depositary Intermediary with whon	this Acceptance Form is deposited declares upon its presentation by the subscriber and under its own responsibility:	

(a)

to be the depositary of the above-mentioned Shares subject of this Acceptance Form; to carry out the necessary formalities for the transfer of the Shares to the Intermediary in Charge of Coordinating the Collection of Acceptances exclusively through Euronext Milan, by and no later than the end of the (b) Acceptance Period, or by and no later than the end of the Reopening of the Terms, if any

Stamp and signature of Depositary Intermediary

Sheet No. 4 - Copy for the Adherent