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VOLUNTARY PUBLIC TENDER OFFER LAUNCHED BY HYDRA INVESTIMENTI S.P.A. ON ALL THE ORDINARY SHARES OF DATALOGIC S.P.A.

PRESS RELEASE

pursuant to Article 36 of the Regulation issued by CONSOB with Resolution No. 11971 of 14 May 1999, as subsequently amended and integrated.

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APPROVAL OF THE OFFER DOCUMENT

Bologna, 24 June 2026 – Hydra Investimenti S.p.A. (the "**Offeror**") announces that the Italian National Commission for Listed Companies and the Stock Exchange (*Commissione Nazionale per le Società e la Borsa*) ("**CONSOB**") – with resolution No. 24045 of 24 June 2026 – has approved, pursuant to Article 102, paragraph 4, of Legislative Decree No. 58 of 24 February 1998, as subsequently amended and integrated (the "**TUF**"), the offer document (the "**Offer Document**") related to the voluntary public tender offer pursuant to Articles 102 *et seq.* of the TUF (the "**Offer**"), launched by the Offeror, on the ordinary shares (the "**Shares**") of Datalogic S.p.A. (the "**Issuer**" or "**Datalogic**").

The Offer concerns No. 10,329,249 Shares, equal to 17.67% of the Issuer's share capital and 10.73% of the voting rights exercisable at the shareholders' meetings of the Issuer, constituting all the Shares, with the exception of (i) 5,888,058 treasury shares held by the Issuer, equal to 10.07% of the Issuer's share capital and 6.12% of the total voting rights; (ii) the 37,900,000 Shares held by Hydra S.p.A., equal to 64.85% of the Issuer's share capital and approximately 78.65% of the voting rights exercisable at the shareholders' meetings of the Issuer; and (iii) 4,329,184 Shares held by the Offeror and purchased outside the Offer in the period between 1 June 2026 and the date hereof, representing 7.41% of the Issuer's share capital and approximately 4.50% of the voting rights exercisable at the shareholders' meetings of the Issuer.

Pursuant to Article 40, paragraph 2, of the Regulation issued by CONSOB with Resolution No. 11971 of 14 May 1999, as subsequently amended and integrated (the "**Issuers' Regulation**"), the acceptance period of the Offer (the "**Acceptance Period**"), as agreed with Borsa Italiana S.p.A., will commence at 8:30 a.m. (Italian time) on 29 June 2026 and will end at 5:30 p.m. (Italian time) on 17 July 2026, both dates included, and will therefore be equal to 15 trading days (subject to any extensions of the Acceptance Period).

The date 17 July 2026 will therefore represent, subject to any extensions of the Acceptance Period, the last day to tender the Shares in the Offer, without prejudice to any Reopening of the Acceptance Period (as defined below). On the fifth trading day following the closing of the Acceptance Period, *i.e.* – subject to any extensions of the Acceptance Period – on 24 July 2026 (the "**Payment Date**"), in accordance with the terms and conditions set out in the Offer Document, the Offeror will pay to each shareholder who has validly tendered the Shares in the Offer a cash consideration equal to Euro 5.70 per Share tendered in the Offer.

If the relevant legal requirements are met, pursuant to Article 40-*bis*, paragraph 1, letter a), of the Issuers' Regulation, the Acceptance Period will be reopened for five trading days (the "**Reopening of the Acceptance Period**") starting from the trading day following the Payment Date, and therefore (subject to any extensions of the Acceptance Period) on 27, 28, 29, 30 and 31 July 2026, from 8:30 a.m. to 5:30 p.m. (Italian time). The payment date for the consideration of the Shares tendered in the Offer during the Reopening of the Acceptance Period will be 7 August 2026 (subject to any extensions of the Acceptance Period).

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The publication and method of dissemination of the Offer Document will be the subject of a subsequent press release pursuant to Article 38, paragraph 2, of the Issuers' Regulation.

Pending publication of the Offer Document, please refer to the communication prepared by the Offeror pursuant to Article 102, paragraph 1, of the TUF and Article 37, paragraph 1, of the Issuers' Regulation, published on the Issuer's website at *www.datalogic.com/eng*, and on the Global Information Agent's website at *transactions.sodali.com*, which indicates the legal requirements, conditions, terms and key elements of the Offer.

The Offeror is assisted by BNP Paribas, Italian Branch, as exclusive financial adviser and intermediary appointed to coordinate the collection of acceptances, and by White & Case LLP, as legal adviser. Sodali & Co S.p.A. is the global information agent of the Offer.

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DISCLAIMER

*The offer described in this notice (the "**Offer**") will be promoted by Hydra Investimenti S.p.A. ("**Hydra Investimenti**") on the ordinary shares of Datalogic S.p.A. ("**Datalogic**"). This notice does not constitute an offer to purchase nor a solicitation to sell Datalogic shares.*

Prior to the commencement of the acceptance period of the Offer, as required by applicable regulations, the Offeror will publish the Offer Document, which Datalogic shareholders should examine carefully.

The Offer is addressed, on equal terms, to all holders of Datalogic shares and will be promoted in Italy as the shares are listed on Euronext STAR Milan, a regulated market organised and managed by Borsa Italiana S.p.A., and, save as indicated below, are subject to the disclosure obligations and procedural requirements provided for under Italian law.

*As at the date of this notice, the Offer has not been and will not be promoted or disseminated in the United States of America, Canada, Japan and Australia, nor in any other country where such an Offer is prohibited in the absence of authorisation from the competent authorities or other compliance by the Offeror (such countries, including the United States of America, Canada, Japan and Australia, collectively, the "**Other Countries**"), nor by using national or international communication or commercial channels in the Other Countries (including, by way of example, the postal network, fax, email, telephone and the Internet), nor through any structure of any of the financial intermediaries in the Other Countries, nor in any other manner.*

This announcement does not constitute an offer or a solicitation of an offer of securities in the United States of America or in the Other Countries. No securities of Datalogic or the Offeror have been registered under the Securities Act of 1933, as amended, and neither Datalogic nor the Offeror intends to register such securities in the United States of America or to conduct a public tender offer of the securities in the United States of America. There will be no public tender offer of the securities in the United States of America or in the Other Countries. Any public tender offer of securities to be made in the United States or in the Other Countries will be made by means of an offering memorandum, which may be obtained from the relevant issuer and which will contain detailed information on the issuer and its management, as well as the relevant financial statements.

No instrument may be offered or traded in the Other Countries without specific authorisation in accordance with the applicable provisions of the local law of such countries or an exemption from such provisions. Participation in the Offer by persons resident in countries other than Italy may be subject to specific obligations or restrictions under statutory or regulatory provisions. It is the sole responsibility of persons intending to participate in the Offer to comply with such rules and, therefore, before participating in the Offer, such persons shall be required to verify their existence and applicability by consulting their own advisers.